

## CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

*For Immediate Release*

**P1 Reversions Limited**  
(the "Issuer")

### **Voluntary Early Repayment and Cancellation of Loan Notes**

On 28 March 2018, the Cayman Islands Stock Exchange admitted to the Official List the £121,539,648 4.04% Fixed Rate Unsecured Loan Notes due 22 November 2032 of the Issuer (the "**Notes**").

The Issuer announces that on 29 February 2024 (the "**Relevant Date**") it made a voluntary early repayment of:

- the principal amount of £1,608,124 of the Notes; plus
- the following interest:
  - interest accrued during a period beginning on (and including) 1 November 2023 and ending on (and including) 31 January 2024 on the principal amount of all Notes outstanding as at 31 January 2024; and
  - interest accrued on the principal amount of the Notes subject to the previous voluntary early repayment made on 7 December 2023 (said principal being £1,607,332) during the period beginning on (but excluding) 31 October 2023 and ending on (but excluding) 7 December 2023.

Following such payment of the principal and interest, those applicable Notes were cancelled and were not available for reissue. Following such repayment, £42,776,999.13 of the principal amount of the Notes remained outstanding on the Relevant Date.

For further information in relation to the above announcement please contact the Issuer as follows:

P1 Reversions Limited

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